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Six top global managers that should be on your radar

by Charles Hepworth on Apr 16, 2013

When selecting funds, it can pay to look beyond the big brands to the smaller boutique names, whose nimbleness often allows them to punch above their weight, writes Charles Hepworth of GAM.



Sam Armstrong

Sam Armstrong and his team at Barwon Investment Partners, based in Sydney, Australia, have a long track record in the private equity sector.

The listed private equity market can be underresearched and inefficient. Shares in listed private equity companies can have large discounts to net asset value and therefore offer many opportunities for an experienced fund manager. Listed private equity also provides a diversifying source of return to typical asset classes.

Armstrong's <u>Pareturn Barwon Global Listed Private Equity fund</u> gains its exposure through listed private equity securities and investing in companies that derive most of their performance from private equity portfolios.